

Transactions Advisory Firm of the Year

Steinbeis Consulting Mergers & Acquisitions GmbH

Holistic transaction advice from entrepreneurs to entrepreneurs!



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Firm Profile

Steinbeis Consulting Mergers & Acquisitions GmbH (Steinbeis M&A) is a renowned transaction advisory company and offers its clients a comprehensive and professional range of consulting or services across all industries:

- **Mergers & Acquisitions:** sell & buy-side mandates, succession planning, carve-outs, M&A in crisis, real estate projects, management buy-out / buy-in
- **Buy-and-Build:** Initiation of buy-side projects with special industry focus. M&A team and operational management take care of the entire process from conception to closing (exit)
- **Strategy:** Fit for transaction, strategic business development, market and technology valuation, family and succession advisory, Digital M&A, corporate venturing
- **Capital Advisory:** equity & debt capital, growth capital, capital increase, private debt

Our Clients

Steinbeis M&A's clients in particular are medium-sized companies, entrepreneurs and groups of companies in Germany and abroad, as well as international corporations seeking to establish themselves in the European SME market. Our clients benefit from the combination of our M&A-, consulting- and industry-expertise, which adds unique value and is crucial to the success of our projects.

Our Partners

Currently there are 17 partners at Steinbeis M&A with decades of experience in M&A, financial services, and management consulting. In recent years, over 200 successful transactions have been completed by the partners.

Our Group

Steinbeis M&A with offices in Frankfurt, Karlsruhe, Stuttgart, Hamburg, Berlin, Munich, Cologne, Vienna (AT), Zurich (CH), Palma (ES) and Palo Alto (US) is a member of the Steinbeis Group (www.steinbeis.de), one of the leading service companies for consulting and technology transfer in Europe. Our advisory boards, consisting of selected entrepreneurial- and management-personalities, also contribute their valuable know-how and network to the projects.



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